

Legacy and Planned Giving with The BHI Senior Living Foundation

Charitable Gift Annuity – A Gift That Gives Back

A charitable gift annuity (CGA) is a unique way to support the BHI Senior Living Foundation while also securing guaranteed income for life. With CGA rates increasing in January 2024 to their highest levels in over a decade, now is a great time to explore how this giving option can benefit both you and the future of senior living at BHI.

How a Charitable Gift Annuity Works:

- You make a donation of cash, stocks, or other assets to the BHI Senior Living Foundation.
- In return, you receive guaranteed fixed income for life, based on your age and the current CGA rates.
- After your lifetime, the remaining funds support BHI Senior Living initiatives that enhance the lives of our residents and team members.
- When making a charitable contribution, please use the following legal name and tax identification information for the BHI Senior Living Foundation:

BHI Senior Living Foundation, 8330 Allison Pointe Trail , Indianapolis, IN 46250

Tax ID Number: 26-0262903

BHI Foundation Inc. is a 509(a)(3) supporting organization. All gifts made to the Foundation are tax-deductible in accordance with the tax laws of the United States of America and the State of Indiana.

Secure Your Future While Giving Back: With higher CGA rates, now is the perfect time to explore how a charitable gift annuity can provide you with reliable income and meaningful impact.



For more information or to contribute to the BHI Foundation, please contact:

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