

Legacy and Planned Giving with The BHI Senior Living Foundation

Giving Through a Charitable Lead Trust

A charitable lead trust (CLT) is a strategic way to support the BHI Senior Living Foundation while also benefiting your heirs. By establishing a charitable lead trust, you can provide a predetermined amount of income to the BHI Foundation for a set period of time, after which the remaining assets are passed on to your designated beneficiaries—often with significant tax advantages.

When making a charitable contribution, please use the following legal name and tax identification information for the BHI Senior Living Foundation:

BHI Senior Living Foundation, 8330 Allison Pointe Trail , Indianapolis, IN 46250
Tax ID Number: 26-0262903

BHI Foundation Inc. is a 509(a)(3) supporting organization. All gifts made to the Foundation are tax-deductible in accordance with the tax laws of the United States of America and the State of Indiana.

Secure Your Future While Giving Back: With higher CGA rates, now is the perfect time to explore how a charitable gift annuity can provide you with reliable income and meaningful impact.



For more information or to contribute to the BHI Foundation, please contact:

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