

Legacy and Planned Giving with The BHI Senior Living Foundation

Giving Through A Charitable Remainder Trust

A charitable remainder trust (CRT) allows you to support the BHI Senior Living Foundation while also providing income for yourself or a designated beneficiary. By transferring assets into a charitable remainder trust, you receive regular income payments for a set period or for life, with the remaining assets going to the BHI Foundation to support vital programs and initiatives.

How It Works:

- You transfer cash, securities, or other assets into a charitable remainder trust.
- The trust provides income to you or a designated beneficiary for a set number of years or for life.
- After the trust term ends, the remaining assets are donated to the BHI Senior Living Foundation, making a lasting impact on the lives of our residents and caregivers.

When making a charitable contribution, please use the following legal name and tax identification information for the BHI Senior Living Foundation:

BHI Senior Living Foundation, 8330 Allison Pointe Trail , Indianapolis, IN 46250

Tax ID Number: 26-0262903

BHI Foundation Inc. is a 509(a)(3) supporting organization. All gifts made to the Foundation are tax-deductible in accordance with the tax laws of the United States of America and the State of Indiana.



For more information or to contribute to the BHI Foundation, please contact:

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