

# *Legacy and Planned Giving with The BHI Senior Living Foundation*

## **Leave a Legacy with a Charitable Bequest**

A charitable bequest is a meaningful way to ensure your legacy continues by supporting the BHI Senior Living Foundation.

You can specify your bequest in several ways:

- A fixed amount or percentage of your estate.
- A specific asset such as stocks, real estate, or other property.
- A residual bequest, which donates the remaining balance of your estate after all other obligations are met.

When making a charitable contribution, please use the following legal name and tax identification information for the BHI Senior Living Foundation:

BHI Senior Living Foundation  
8330 Allison Pointe Trail  
Indianapolis, IN 46250

Tax ID Number: 26-0262903

BHI Foundation Inc. is a 509(a)(3) supporting organization. All gifts made to the Foundation are tax-deductible in accordance with the tax laws of the United States of America and the State of Indiana.

Thank you for considering a legacy gift that will enhance lives for years to come.



For more information or to  
contribute to the BHI Foundation,  
please contact:

Scott Miller  
Major Gifts Officer  
765-543-3289  
[scmiller@bhiseniorliving.org](mailto:scmiller@bhiseniorliving.org)

## Sample Bequest Language

### For a Specific Amount:

“I give and bequeath the sum of \$\_\_\_\_\_ to The BHI Senior Living Foundation, Inc., a nonprofit organization located at 8330 Allison Pointe Trail, Indianapolis, IN 46250 (Tax ID: 26-0262903), to be used for its general charitable purposes.”

### For a Percentage of Your Estate:

“I give and bequeath \_\_\_% of my estate to BHI Senior Living Foundation, Inc., a nonprofit organization located at 8330 Allison Pointe Trail, Indianapolis, IN 46250 (Tax ID: 26-0262903), to be used for its general charitable purposes.”

### For a Residual Bequest (After Other Bequests Are Fulfilled):

“I give and bequeath all (or \_\_%) of the rest, residue, and remainder of my estate to BHI Senior Living Foundation, Inc., a nonprofit organization located at 8330 Allison Pointe Trail, Indianapolis, IN 46250 (Tax ID: 26-0262903), to be used for its general charitable purposes.”

## Your Legacy, Their Future

By choosing to give through a charitable bequest, you are making an enduring commitment to the well-being of older adults in our communities. If you have already included the BHI Foundation in your estate plans or would like more information about planned giving, we would love to hear from you. Thank you for considering a legacy gift that will enhance lives for years to come.



For more information or to contribute to the BHI Foundation, please contact:

Scott Miller  
Major Gifts Officer  
765-543-3289  
[scmiller@bhiseniorliving.org](mailto:scmiller@bhiseniorliving.org)