

Legacy and Planned Giving with The BHI Senior Living Foundation

Make a Meaningful Impact with an IRA Charitable Distribution

A charitable donation from your IRA is a powerful way to support the BHI Senior Living Foundation while potentially benefiting from tax savings. If you are 70½ years or older, you can make a Qualified Charitable Distribution (QCD) directly from your Individual Retirement Account (IRA) to the BHI Foundation, helping to enhance the lives of residents and staff across our communities.

By choosing to give through your IRA, you are making a tax-smart donation that can:

- Satisfy part or all of your Required Minimum Distribution (RMD) without increasing your taxable income.
- Provide immediate support to programs such as Benevolent Care, Employee Support, Community Enrichment, and Capital Improvements.
- Create a lasting impact in the lives of those we serve while making the most of your retirement assets.



For more information or to
contribute to the BHI Foundation,
please contact:

Scott Miller
Major Gifts Officer
765-543-3289
scmiller@bhiseniorliving.org

How to Give Through Your IRA

Qualified Charitable Distribution must be made directly from your IRA custodian to the BHI Senior Living Foundation to qualify for tax benefits.

To simplify the process, you can request a transfer from your financial institution.
Legal Name and Tax Identification for BHI Senior Living Foundation

When making a charitable contribution, please use the following legal name and tax identification information for the BHI Senior Living Foundation:

BHI Senior Living Foundation

8330 Allison Pointe Trail

Indianapolis, IN 46250

Tax ID Number: 26-0262903

BHI Foundation Inc. is a 509(a)(3) supporting organization. All gifts made to the Foundation are tax-deductible in accordance with the tax laws of the United States of America and the State of Indiana.

If you have questions about making a charitable IRA donation or need assistance with your gift, please reach out to us.

Your IRA gift can make a significant difference in the lives of those we serve. Thank you for your generosity and commitment to BHI Senior Living!



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