

# *Legacy and Planned Giving with The BHI Senior Living Foundation*

## **Donating Retirement Assets**

A gift of retirement assets is a simple and tax-efficient way to support the BHI Senior Living Foundation while creating a meaningful legacy. By naming BHI Senior Living as a beneficiary of your IRA, 401(k), or other retirement plan, you can make a lasting impact on the lives of residents while minimizing tax burdens on your estate.

Since retirement assets are among the most heavily taxed inherited assets, designating them for charitable giving allows you to maximize your contribution while ensuring that BHI communities continue to provide compassionate care, support, and enrichment programs. When making a charitable contribution, please use the following legal name and tax identification information for the BHI Senior Living Foundation:

BHI Senior Living Foundation  
8330 Allison Pointe Trail  
Indianapolis, IN 46250

Tax ID Number: 26-0262903

BHI Foundation Inc. is a 509(a)(3) supporting organization. All gifts made to the Foundation are tax-deductible in accordance with the tax laws of the United States of America and the State of Indiana.

Your legacy can make a lasting difference for those we serve—thank you for your generosity!

For more information or to contribute to the BHI Foundation, please contact:

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