

Legacy and Planned Giving with The BHI Senior Living Foundation

Donating Savings Bonds

A gift of savings bonds is a unique way to support BHI Senior Living while maximizing the value of your assets. Since savings bonds cannot be directly transferred to a charity, the most tax-efficient way to donate them is to redeem the bonds, pay the applicable taxes, and then donate the proceeds to the BHI Senior Living Foundation.

If you plan to donate savings bonds through your estate, you may be able to reduce tax liability by designating BHI Senior Living as the recipient. This allows your gift to go further in supporting the mission and well-being of our communities.

When making a charitable contribution, please use the following legal name and tax identification information for the BHI Senior Living Foundation:

BHI Senior Living Foundation
8330 Allison Pointe Trail
Indianapolis, IN 46250

Tax ID Number: 26-0262903

BHI Foundation Inc. is a 509(a)(3) supporting organization. All gifts made to the Foundation are tax-deductible in accordance with the tax laws of the United States of America and the State of Indiana.



For more information or to contribute to the BHI Foundation, please contact:

Scott Miller
Major Gifts Officer
765-543-3289
scmiller@bhiseniorliving.org