

Legacy and Planned Giving with The BHI Senior Living Foundation

Leave a Legacy with a Charitable Bequest

A charitable bequest is a meaningful way to create a lasting impact while ensuring that your legacy reflects your values and commitment to helping others. By including the BHI Senior Living Foundation in your will or living trust, you can provide future support for the programs and initiatives that matter most to you.

A bequest allows you to leave a portion of your estate to the BHI Foundation, ensuring that our Benevolent Care, Employee Support, Community Enrichment, and Capital Improvements continue to thrive for generations to come. Whether you choose to designate a specific dollar amount, a percentage of your estate, or a residual bequest, your generosity will make a lasting difference in the lives of our residents and staff.

How to Make a Charitable Bequest

To include the BHI Senior Living Foundation in your estate plans, work with your attorney to add simple language to your will or living trust, specifying your intended gift. A charitable bequest may also provide potential tax benefits while ensuring that your philanthropic legacy continues.



For more information or to
contribute to the BHI Foundation,
please contact:

Scott Miller
Major Gifts Officer
765-543-3289
scmiller@bhiseniorliving.org

Sample Bequest Language

For a Specific Amount:

“I give and bequeath the sum of \$_____ to The BHI Senior Living Foundation, Inc., a nonprofit organization located at 8330 Allison Pointe Trail, Indianapolis, IN 46250 (Tax ID: 26-0262903), to be used for its general charitable purposes.”

For a Percentage of Your Estate:

“I give and bequeath ___% of my estate to BHI Senior Living Foundation, Inc., a nonprofit organization located at 8330 Allison Pointe Trail, Indianapolis, IN 46250 (Tax ID: 26-0262903), to be used for its general charitable purposes.”

For a Residual Bequest (After Other Bequests Are Fulfilled):

“I give and bequeath all (or __%) of the rest, residue, and remainder of my estate to BHI Senior Living Foundation, Inc., a nonprofit organization located at 8330 Allison Pointe Trail, Indianapolis, IN 46250 (Tax ID: 26-0262903), to be used for its general charitable purposes.”

Your Legacy, Their Future

By choosing to give through a charitable bequest, you are making an enduring commitment to the well-being of older adults in our communities. If you have already included the BHI Foundation in your estate plans or would like more information about planned giving, we would love to hear from you. Thank you for considering a legacy gift that will enhance lives for years to come.



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